



**State Bank of India
(California)**

Annual Disclosure Statement

In accordance with FDIC Law, Regulations, Related Acts Part 350 - Disclosure of Financial and Other Information by FDIC-Insured State-Chartered Banks that are not members of the Federal Reserve System, State Bank of India (California) (the Bank) is required to prepare, and make available annual disclosure statements of the Bank's financial condition for the financial years ending March 31, 2016 and 2015.

The included statements consist of the Bank's Balance Sheets, Statements of Income, Statements of Comprehensive Income, Statements of Changes in Stockholder's Equity, Changes in Allowance for Loan and Lease Losses and Past due and Non Accrual Loans, Leases, and Other Assets.

Disclaimer: This Statement has not been reviewed, or confirmed for accuracy or relevance, by the Federal Deposit Insurance Corporation.

I hereby attest that the aforementioned statements included in this financial disclosure (appended below) are, to the best of my knowledge, correct and complete.

Ram Mohan Rao Amara

President & Chief Executive Officer
State Bank of India (California)
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